Dynasty Global[™] whitepaper

TM

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Accordingly, D¥Ns are not to be purchased with a view to profit on potential appreciation of D¥Ns themselves.

D¥Ns does not represent an investment contract in the Dynasty Platform.

D¥Ns does not have and do not offer any redemption rights on the Real Estate assets.

D¥Ns does not provide any claim on the property.

D¥Ns does not give property rights to its holder.

D¥Ns does not guarantee any returns to the token holders.

D¥Ns are not a collective investment scheme.

D¥Ns bears no obligation towards the holder of D¥Ns tokens.

DGI will define the criteria and conditions for the use of certain properties by token holders.

By purchasing D¥Ns tokens, token holders run the risk of total and permanent loss.

This material is not a buying recommendation, all decision making process should be handled by the buyer and we strongly advise that each potential holder does your own research before buying it.



The world needs a better, safer and easier way for ordinary people to participate in the blockchain environment. Dynasty Global provides a revolutionary platform for this idea.

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our purpose

TO CREATE A GLOBALLY ACCEPTED TRANSACTIONAL PAYMENT TOKEN WITH REFERENCE ON THE REAL ESTATE MARKET





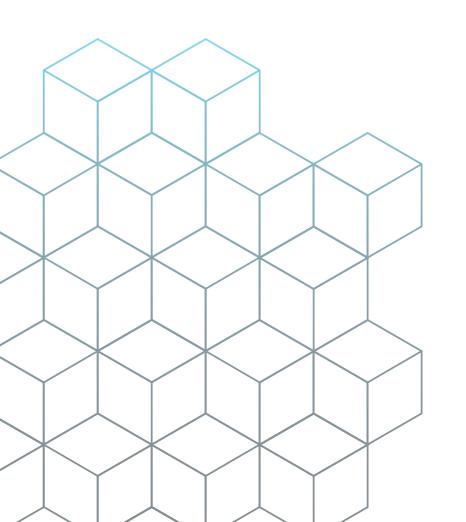
why blockchain

BLOCKCHAIN AS A FINANCIAL TOOL

By implementing blockchain technology, we bring globalization and decentralization to the next level.

Dynasty Global is a worldwide platform inspired by the Crypto Valley, an ecosystem centered in and around the Swiss canton of Zug with active connections to international centers of blockchain innovation around the globe.

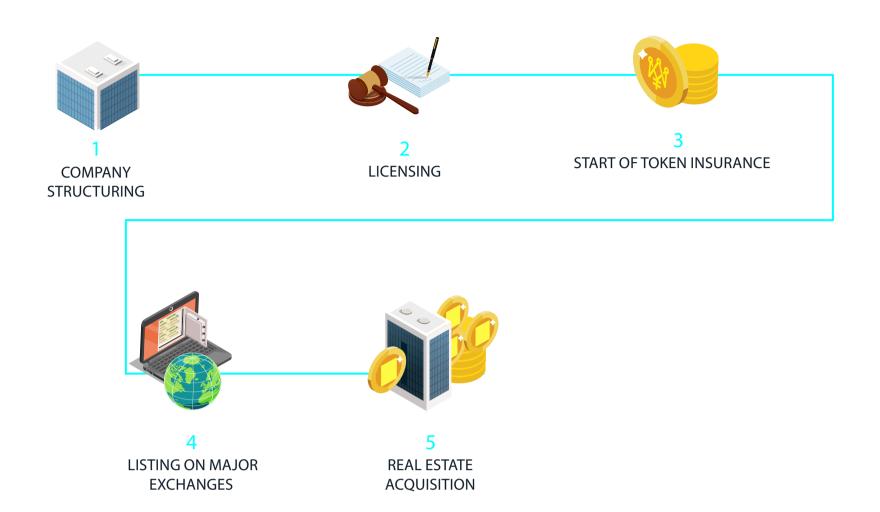
Thanks to its business-friendly framework, deep talent pool and sophisticated infrastructure, Crypto Valley is quickly becoming a global center where emerging cryptographic, blockchain and other distributed ledger technologies and businesses can thrive in a safe, supportive, and vibrant environment.



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the project



We are merging our global expertise in Real Estate and Blockchain technology with the D¥Ns. D¥Ns are designed to accommodate a broad range of transactions. It enables holders to convert their money to and from D¥Ns tokens, using the full security and convenience of blockchain technology. D¥Ns provides to tokenholders an alternative to storing and transacting their tokens.

D¥Ns STANDOUT FEATURES



Our Smart Contract is built on the Ethereum blockchain, using token standard (ERC20)



Reduction of bureaucracy of securities exchanges, famous for slow processes and high rates



First-class LTDA Company



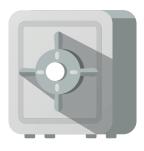
There is a global Real Estate market reference for D¥Ns



Regulatory Framework, KYC, AML, Governance and Compliance as standard procedure



advantages



D¥Ns are kept in a digital wallet, and all transactions are fully managed and validated by the blockchain technology



D¥Ns can be bought and sold easily. Fast transactions and independent from the traditional methods



Dynasty will provide an advantage for retailers to accept and hold D¥Ns





D¥Ns gives access to every type of crypto holder

D¥Ns can be used as a payment token and in the future, payment terminals will be compatible



No bureaucracy to enter and exit on D¥Ns tokens once it is listed in global exchanges



D¥Ns tokens



TOKEN CATEGORIES

KEY FEATURES



TOKEN SPECIFICATIONS

DETAILS

TECHNOLOGY	ETHEREUM BLOCKCHAIN
STANDARD	ERC-20
TICKER SYMBOL	DYN
REDEMPTION RIGHTS	NO
PROPERTY CLAIM RIGHTS	NO

TOTAL EMISSION

21.000.000

RELEASE

4 TRANCHES OF 5.250.000

2021	2022	2023	2024
5.250.000	5.250.000	5.250.000	5.250.000

D¥Ns TOKENS DISTRIBUTION





DGI's intention is to distribute 94.22% of its D¥Ns tokens to the market for 4 years, as shown in the chart above. Thus, the value of the token is basically determined by the secondary market, gradually reducing the influence of DGI after this period.





D¥Ns tokens network

D¥Ns ECOSYSTEM ALREADY WORKING

Social Capital integration for 2 companies made in D¥Ns

D¥Ns TOKENS PURCHASE VALUE RECOGNITION

The D¥Ns tokens value was recognized by competent public entities in Brazil, from the moment that the capital contribution of two companies with the D¥Ns tokens was approved.

PARTNERS THAT ALREADY ACCEPTS D¥Ns AS PAYMENT





More than 30 companies, partners and providers are paid with our payment token





D¥Ns transactions

D¥Ns. Your payment tokens accepted easily worldwide.

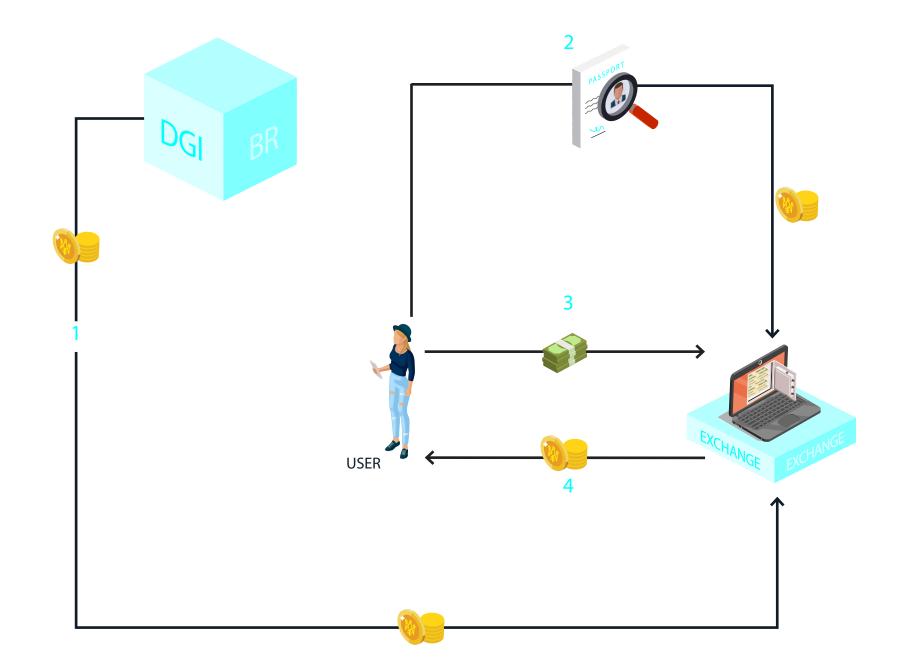




D¥Ns POS devices transactions coming soon!



D¥Ns environment





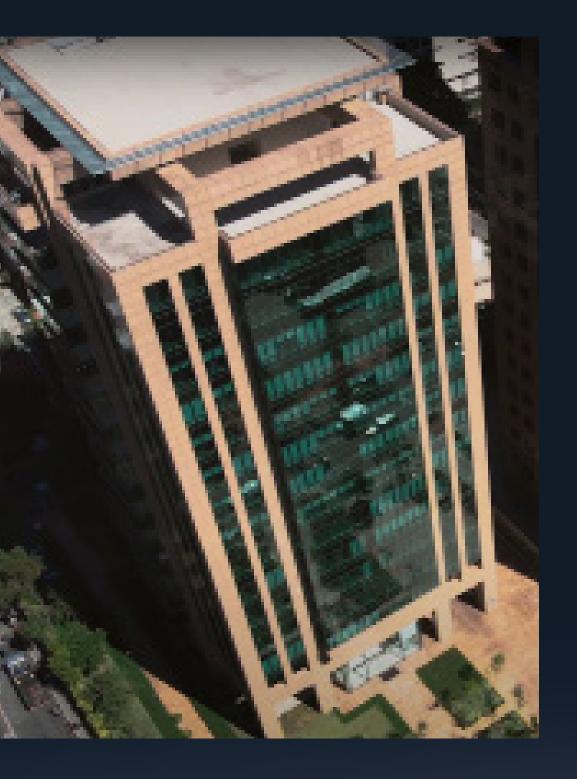
1 DYNASTY DISPATCHES D¥NS TO THE LISTED EXCHANGES.

THIRD-PARTY EXCHANGE

- 2 USERS MUST COMPLETE THE REGISTRATION PROCESS ON THE LISTED EXCHANGE, THEREBY BECOMING ELIGIBLE TO CREATE AND EXECUTE BUY AND SELL ORDERS FOR CRYPTO ASSETS.
- ³ USERS FUND THEIR WALLET ON THE EXCHANGE USING FIAT CURRENCY.
- 4 USERS PLACE A BUY ORDER FOR D¥NS ON THE EXCHANGE AND RECEIVE THE D¥NS ON THE EXCHANGE AND RECEIVE THE D¥NS ONCE THEIR ORDER IS EXECUTED.



our first asset acquisition



SECULUM II BUILDING

Located in the most prestigious financial centre in LatAm, in Sao Paulo, Brazil.

Our top-notch triple-A Real Estate asset is within Dynasty's Acquisition Standard, meeting all requirements for location, quality, appreciation potential and profitability.

ACQUISITION VALUE TOTAL AREA SQUARE METER VALUE ASSET TYPE DYNASTY INVESTMENT RATE AVAILABLE RENTABLE AREA TENANT

D¥Ns 74.074,80967498*

WHOLE 3RD FLOOR, 1020 m²

CHF 5.131,03

BROWNFIELD



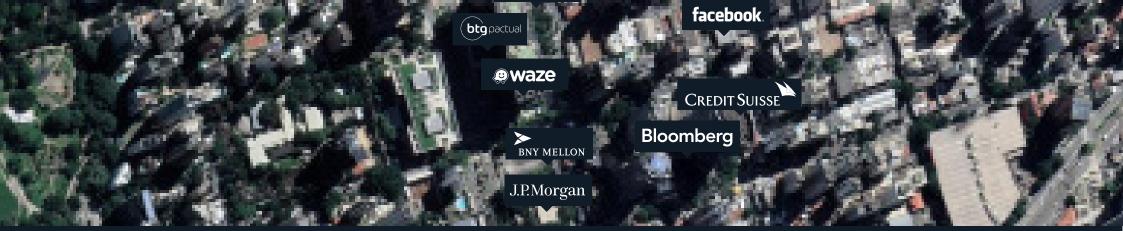
1020 m²

3 POTENTIAL COMPANIES

*D¥Ns RATE FROM MAY, 28TH 2021



BANK OF AMERICA 🖤



LOCATION

BRIGADEIRO FARIA LIMA AV., 3144 ITAIM BIBI - SAO PAULO - BRAZIL

NEIGHBORHOOD



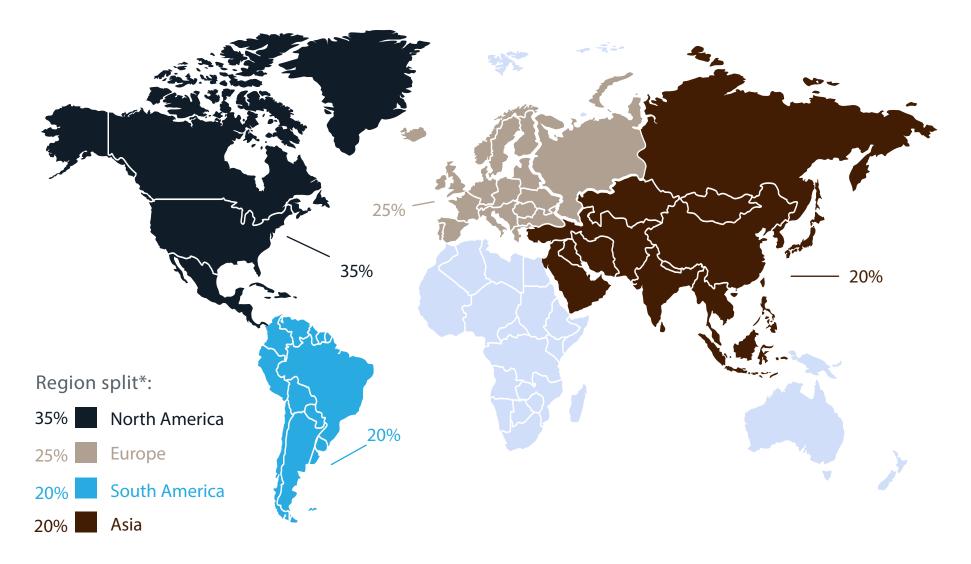


real estate reference

TARGET PORTFOLIO



REGION AND PORTFOLIO REFERENCE



Commercial, CO-work/live, Logistics, Retail and Hospitality

SUPER PRIME LOCATIONS E.G. NEW YORK, LONDON, DUBAI, TOKYO AND SAO PAULO

*Proportion may vary according to acquisition strategies in the moment of acquisition and market opportunities



context & background

Breakdown of developed global Real Estate total value

Asset*	Investable (trillions)	Non Investable (trillions)	All (trillions)
ALL REAL ESTATE	\$81	\$136	\$217
Residential	\$54	\$108	\$162
High quality, global, commercial	\$19	\$10	\$29
Agricultural and forestry land	\$8	\$18	\$26
OTHER INVESTMENTS	P JULIE	AND STOP	\$155
Equities	\$55		\$55
Outstanding securitised debt	\$94	1	\$94
All gold ever mined	HEAD		\$6
GLOBAL MAINSTREAM ASSET UNIVERSE	HILL .	X	\$372

*(values in US\$ trillions - rounded)



governance & compliance

COMPANY'S G&C STAND OUT FEATURES



KYC PROCEDURES

Document, photo and video verification
More than 200 countries and territories

compatible - Documents stored in EU jurisdiction for at least 10 years in safe and compliant servers - Procedures inspired by Swiss Financial Institutions



AML PROCEDURES

 Source of funds check
PEP check
Regulatory, enforcement, probity watchlist check
Global Sanction list check



roadmap

UNTIL Q4 2022

Q2 2022

Increase visibility by

attendance of Global Events

Adding constantly more functionalities to the D¥Ns tokens (payments, acceptance and more)

Additional acquisition of prime rated **Real Estate**

Q1 2022

Kick-Off Europe

UNTIL Q3 2022 📕

Q3 AND Q4 2021 Family offices events (Monaco, Dubai, Zurich)

Q2 2021

First triple-A Real Estate asset acquisition completed in the most prestigious financial centrer of LatAm

Q1 2021

Social Capital integration for the Brazilian branch completed

> **COMPANY WAS** FOUNDED IN **BRAZIL AT** FEBRUARY 1ST, 2021

Q4 2020

Paris Blockchain Week presentation

> We were ready to begin our operation in 2020, but we had to postpone due to Covid-19 pandemic.

GROUP **COMPANY WAS** FOUNDED IN SWITZERLAND APRIL 11TH, 2018

Q2 2018

Q4 2017

Q1 2017

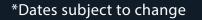
Large Investor Commitment | Road Show Americas | Friends & Family round White Paper Preview | Smart Contract review

Q3 2017

Development consultant Name & Branding | Legal base Technology availability | **Business model validation**

Concept Development

OCT /16 **PROJECT START**



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team

FOUNDERS

More than 10 years of experience in the Real Estate and Technology markets. Founded e-commerce companies that were pioneers in their home country and are currently advisors in national and international real estate funds structuring.

REAL ESTATE

More than 15 advisors scattered around the world, strategically located in all Dynasty Global Investments BR LTDA target acquisition cities. They are highly renowned professionals in the real estate market, former executives of multinational companies such as JLL and RE/MAX, with extensive experience in negotiating and acquiring international commercial assets and managing real estate investment funds.

TECHNOLOGY

Multidisciplinary team with extensive experience in Blockchain, located in Switzerland and Brazil. They are active members of discussion groups and run classes in the academic field.

OPERATIONS

Members of Dynasty Global Investments BR LTDA board and management ensure efficiency in hiring and expanding the company's functional structure.

LEGAL

Our International team of lawyers, Blockchain consultants and international law, are also active members of the Ethereum Foundation.

BANKING

Team specialized in the financial market, especially Banking. They are highly efficient professionals at Dynasty Global Investments BR LTDA, former executives of large banks, such as UBS, experienced in Family Offices and managing large fortunes.

FOUNDER



EDUARDO CARVALHO founder & chairman



10 years of experience in real estate and technology.

Member of Lopes Real Estate innovation committee since 2014. Launched in 2004, RevelaWeb, Brazil's biggest photoprinting e-commerce. Responsible for the development and implementation of special projects in the group.



FABIO ASDURIAN founder



Strong experience in retail and technology.

A serial startup entrepreneur in technology and retail (more than 700 employees) reaching US\$200M in revenue per year for more than fifteen years.

OPERATIONS



HERBERT STERCHI vice chairman

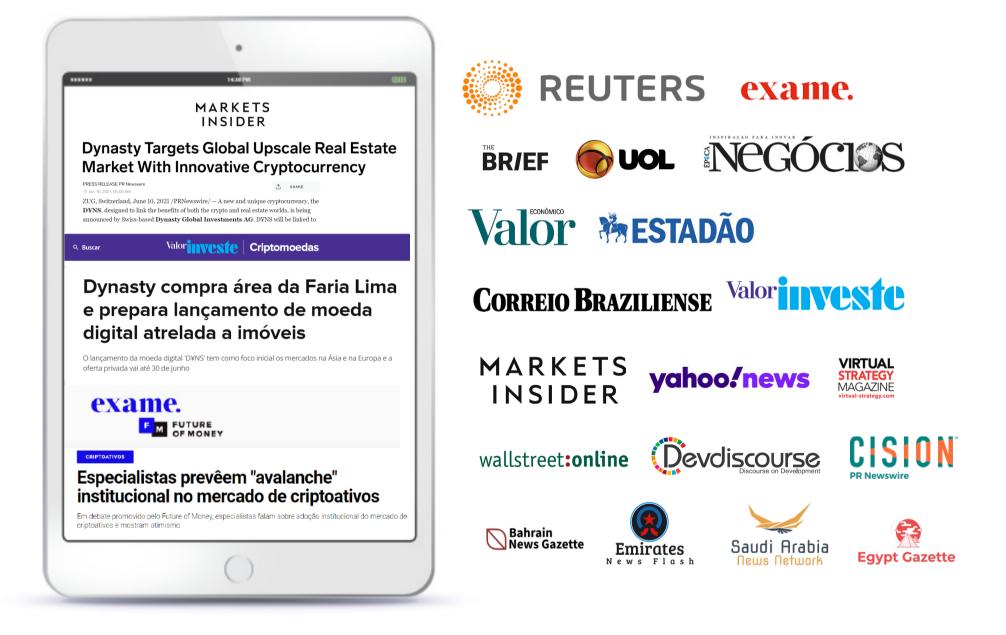
Herbert possesses extensive expertise in integrating blockchain and cryptocurrency technologies into startups. His experience encompasses overseeing foreign operations in global offices located in Tokyo, Los Angeles, and Vienna; holding leadership roles in both startups and high-growth companies, including sales; and demonstrating successful leadership in the DACH marketplace for IT providers.

Furthermore, Dynasty boasts a multidisciplinary team spread across Switzerland and Brazil. In Switzerland, our vice chairman steers the company's strategy, intelligence, and decision-making. Meanwhile, in Brazil, our primary talents lie in Marketing, Design, and Technology.





media coverage





considerations

D¥Ns TOKENS

D¥Ns represents a payment token provided by the Real Estate portfolio.

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By purchasing D¥Ns tokens, token holders run the risk of total and permanent loss.

This concept is fundamental to the objective of the Dynasty Platform

Dynasty tokens (D¥Ns) are the tokens issued at the Dynasty platform to allow global token transactions. D¥Ns are issued on the Ethereum platform by means of the ERC20 smart contract.

Dynasty will not offer the D¥Ns in the U.S. and other jurisdictions considered not friendly to crypto at this moment. But, it will take all necessary steps to facilitate D¥Ns trades being fully compliant with all local laws and regulations in the future where we intend to trade.

DATA PROTECTION

Sale and purchase of D¥Ns at the Dynasty platform requires personal data. All personal data collected by Dynasty are detailed and should be accepted when a customer becomes a D¥Ns holder. Details on that information can be found on the Privacy Policy and Terms of Use. The Dynasty platform is based on Blockchain technology. Blockchain does not allow deleting personal data about any transaction. Dynasty Membership implies users grant Dynasty a waiver from using her/his rights to require removal of any transactional data from Blockchain. DGI is committed to manage possible legal and regulatory risks by working closely with top notch international law firms to protect its users.

GOVERNANCE

A strict legal and governance structure has been set up to ensure the use of proceeds from tokenholders. Our preferred service providers and advisors are among the leading firms in their areas.

KYC AND ANTI-FRAUD

As our focus is to be a global business, Dynasty is investing in know-your-client (KYC) and anti-money-laundry (AML) practices, making our business model transparent and safe with minimum risks for our members and tokenholders.

In order to ensure that our services are not utilized by unwanted and illegal elements to further their illegal motives, we intend to facilitate our operations by means of conducting due diligence of the assets tradable at the Dynasty platform.

Finally, Dynasty reserves the rights to ban suspicious customers and block any operation that doesn't attend our compliance policies.

LEGAL IMPLICATIONS

Before acquiring D¥Ns tokens, the buyers should check if in its jurisdiction the possession and trade are legal. The buyer is responsible for complying with all local applicable laws, regulations and taxes to which they are subject to.



faq

WHO ARE THE FOUNDERS?



EDUARDO CARVALHO

founder & chairman

10 years of experience in real estate and technology.

Member of Lopes Real Estate innovation committee since 2014. Launched in 2004, RevelaWeb, Brazil's biggest photoprinting e-commerce. Responsible for the development and implementation of special projects in the group.



FABIO ASDURIAN founder

Strong experience in retail and technology.

A serial startup entrepreneur in technology and retail (more than 700 employees) reaching US\$200M in revenue per year for more than fifteen years.

WHAT IS DYNASTY?

Dynasty Global Investments BR LTDA is a Swiss-inspired company that was inspired by the Crypto Valley and is the issuer of D¥Ns Tokens.

WHAT IS THE LEGAL STRUCTURE OF DYNASTY GLOBAL INVESTMENTS BR LTDA?

Company Name: Dynasty Global Investments BR LTDA

Register Number: CNPJ 40.658.184/0001-04

Address: Av. Brg. Faria Lima, 4055 | Sao Paulo | Brazil

WHAT ARE D¥Ns TOKENS?

D¥NS are payment tokens (ERC-20) anchored in the global real estate market. This unique amalgamation of the real estate sector with the categorization as a payment token positions D¥NS in a distinctive niche within the cryptocurrency market. While retaining the core attributes of payment tokens, which leverage the full potential of blockchain technology – akin to Bitcoin – D¥NS set themselves apart by being directly linked to tangible assets in the real world, specifically real estate assets. This feature endows D¥NS with a more solid foundation and boundless potential.

UTILITY

Payment: worldwide payment token

• Properties: Token holders who are members of the Dynasty Club will be able to use certain properties of DGI, subject to criteria and conditions defined by the company.

WHAT ARE THE REPRESENTATION OF D¥Ns?

D¥Ns represents payment tokens.

WHAT IS THE PLATFORM THAT D¥Ns TOKENS WERE ISSUED?

D¥Ns tokens were issued on the Ethereum platform.

WHAT IS THE D¥Ns CONTRACT ADDRESS ON THE ETHEREUM PLATFORM?

The smart contract address from D¥Ns tokens on the Ethereum platform is:

STANDARDETHEREUM ERC-20NAMEDYNASTY GLOBAL INVESTMENTS AGTICKER SYMBOLDYNTOTAL SUPPLY21MMDECIMALS18ERC-20 BASICSimpler version of ERC-20 interface

DYNASTY'S SMART CONTRACT DESCRIPTION

ERC-20	ERC-20 interface
BASIC TOKEN	Basic version of StandardToken, with no allowances
STANDARD TOKEN	Implementation of the basic standard token
MINTABLE TOKEN	Simple ERC-20 Token example, with mintable token creation
PAUSABLE TOKEN	StandardToken modified with pausable transfers
DYNASTY TOKEN	Defines name, symbol and decimals. It has the method responsible for minting time locked tokens



ີໃຊ້¶ Dynasty Global[™]